



Global Corporate Trust
190 S. LaSalle St., 8th Floor
Chicago, Illinois 60603

Notice to Holders of Romark CLO – IV Ltd. and, as applicable, Romark CLO – IV LLC¹

Class of Securities	Rule 144A			Regulation S			Accredited Investor	
	CUSIP	ISIN	Common Code	CUSIP	ISIN	Common Code	CUSIP	ISIN
Class A-1 Notes	77588LAA9	US77588LAA98	N/A	G7634LAA3	USG7634LAA38	233096695	N/A	N/A
Class A-2a Notes	77588LAC5	US77588LAC54	N/A	G7634LAB1	USG7634LAB11	233096709	N/A	N/A
Class A-2b Notes	77588LAJ0	US77588LAJ08	N/A	G7634LAE5	USG7634LAE59	233096644	N/A	N/A
Class B Notes	77588LAE1	US77588LAE11	N/A	G7634LAC9	USG7634LAC93	233096628	N/A	N/A
Class C-1 Notes	77588LAG6	US77588LAG68	N/A	G7634LAD7	USG7634LAD76	233096636	N/A	N/A
Class C-2 Notes	77588LAL5	US77588LAL53	N/A	G7634LAF2	USG7634LAF25	233096580	N/A	N/A
Class D Notes	77588MAA7	US77588MAA71	N/A	G7634MAA1	USG7634MAA11	233096580	N/A	N/A
Subordinated Notes	77588MAC3	US77588MAC38	N/A	G7634MAB9	USG7634MAB93	233096563	77588MAD1	US77588MAD11

and notice to the parties listed on Schedule A attached hereto.

PLEASE FORWARD THIS NOTICE TO BENEFICIAL HOLDERS

Notice of Refinancing

Reference is made to that certain Indenture, dated as of June 1, 2021 (as amended by the First Supplemental Indenture, dated as of June 30, 2023, and as may be further amended, modified or supplemented from time to time, the “*Indenture*”), among Romark CLO – IV Ltd. (the “*Issuer*”), Romark CLO – IV LLC (the “*Co-Issuer*”) and U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association), as trustee (in such capacity, the “*Trustee*”). Capitalized terms used but not defined herein shall have the meaning given thereto in the Indenture.

The Trustee hereby provides notice that a Majority of the Subordinated Notes (with the consent of the Collateral Manager) in accordance with Section 9.6(a) of the Indenture have directed that the Class A-1 Notes, Class A-2a Notes, Class B Notes, Class C-1 Notes, Class C-2 Notes and Class D Notes (collectively, the “*Refinanced Notes*”) be redeemed from Refinancing Proceeds. The Trustee hereby provides notice pursuant to Section 9.6(f) of a Refinancing of the Refinanced Notes, as follows:

- i) The Refinancing Date will be October 10, 2025.

¹ The CUSIP/ISIN numbers appearing herein are included solely for the convenience of the Holders. The Trustee is not responsible for the selection or use of CUSIP/ISIN numbers, or for the accuracy or correctness of CUSIP/ISIN numbers printed on any Notes or as indicated in this notice. Please note that the Accredited Investor CUSIP and ISIN numbers are not DTC eligible.

ii) The Refinancing Prices of the Refinanced Notes are as follows:

Class	Aggregate Outstanding Amount	Interest	Refinancing Price
Class A-1 Notes	\$240,000,000.00	\$3,532,855.20	\$243,532,855.20
Class A-2a Notes	\$50,000,000.00	\$816,511.50	\$50,816,511.50
Class B Notes	\$24,000,000.00	\$425,658.85	\$24,425,658.85
Class C-1 Notes	\$16,000,000.00	\$318,528.12	\$16,318,528.12
Class C-2 Notes	\$8,000,000.00	\$196,064.06	\$8,196,064.06
Class D Notes	\$14,200,000.00	\$418,777.04	\$14,618,777.04

- iii) All of the Refinanced Notes are to be refinanced and paid in full and the interest on such Refinanced Notes shall cease to accrue on the Refinancing Date.
- iv) For the avoidance of doubt, the Class A-2b Notes and the Subordinated Notes are not being refinanced on the Refinancing Date.
- v) Certificated Notes for the Refinanced Notes are to be surrendered for payment of the Refinancing Price upon presentation at the following address:

U.S. Bank Trust Company, National Association
 111 Fillmore Ave E
 St. Paul, MN 55107-1402
 Attention: Bondholder Services – EP-MN-WS2N – Romark CLO – IV Ltd.

Please note that the Refinancing is subject to the satisfaction of certain conditions set forth in the Indenture, including, without limitation, the conditions set forth in Article IX of the Indenture. The Trustee does not express any view on the merits of, and does not make any representations or recommendations (either for or against) with respect to, the Refinancing and gives no investment, tax or legal advice and makes no representation or warranty in respect of information provided on behalf of the Issuer. Each Holder should seek advice from its own counsel and advisors based on the Holder’s particular circumstances.

Recipients of this notice are cautioned that this notice is not evidence that the Trustee will recognize the recipient as a Holder. In addressing inquiries that may be directed to it, the Trustee may conclude that a specific response to a particular inquiry from an individual Holder is not consistent with equal and full dissemination of information to all Holders. Holders should not rely on the Trustee as their sole source of information.

The Trustee expressly reserves all rights under the Indenture, including, without limitation, its right to payment in full of all fees and costs (including, without limitation, fees and costs incurred or to be incurred by the Trustee in performing its duties, indemnities owing or to become owing to the Trustee, compensation for Trustee time spent and reimbursement for fees and costs of counsel and other agents it employs in performing its duties or to pursue remedies) prior to any distribution to Holders or other parties, as provided in and subject to the applicable terms of

the Indenture, and its right, prior to exercising any rights or powers vested in it by the Indenture at the request or direction of any of the Holders, to receive security or indemnity satisfactory to it against all costs, expenses and liabilities which might be incurred in compliance therewith, and all rights that may be available to it under applicable law or otherwise.

This notice is being sent to Holders by U.S. Bank Trust Company, National Association in its capacity as Trustee. Holders with questions regarding this notice should direct their inquiries, in writing, to: Peter Park, U.S. Bank Trust Company, National Association, Global Corporate Trust – Romark CLO – IV Ltd., telephone (503) 402-5793, or via email at peter.park@usbank.com.

U.S. BANK TRUST COMPANY, NATIONAL ASSOCIATION,
as Trustee

September 29, 2025

SCHEDULE A

Romark CLO – IV Ltd.
c/o MaplesFS Limited
PO Box 1093
Boundary Hall, Cricket Square
Grand Cayman KY1-1102
Cayman Islands
Attention: The Directors
Email: cayman@maples.com

Romark CLO – IV LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
Attention: Manager
Email: dpuglisi@puglisiassoc.com

Romark CLO Advisors LLC
151 West 42nd Street, 29th Floor
New York, New York 10036
Attention: Legal Department
With a copy to legal@romarkadvisors.com

The Cayman Islands Stock Exchange
P.O. Box 2408, Grand Cayman KY1-1105
Cayman Islands
Email: Listing@csx.ky

S&P Global Ratings
Email: cdo_surveillance@spglobal.com

DTC/Euroclear/Clearstream
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redemptionnotification@dtcc.com](https://issueragentservices.dtcc.com/redemptionnotification@dtcc.com)
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